

# Our History

Investment Team

# **OUR HISTORY**

Rock Hill Capital was founded in 2007, and launched Fund I that year. Rock Hill closed Fund II in 2013 and Fund III in 2016

At Rock Hill, you will find a business built on timeless principles to which we fiercely adhere. They are focused on integrity and fairness. Hard work and a firm handshake. When Rock Hill invests in a company, we invest as much time, passion, expertise and experience as we do money. This is more than just building a business or performing a quick turnaround. This is about finding potential and bringing dreams to fruition.

#### **BEHIND THE NAME**

One of the questions most asked of us is, "What does your name stand for?" It's not just a place on the map. Our name is representative of where we all come from and where our core values were steeped. It is a symbol of all the guiding forces that shape our business.

INTEGRITY	PARTNERSHIP	PASSION	ACCOUNTABILITY	HUMILITY
We say what we mean and mean what we say.	Build and nurture two-way relationships that	Be confident, be creative, be relentless.	Look for solutions, not scapegoats.	Remember that we're all in it together.

These core values, over time, informed the very principles that guide our business today.

Rock Hill is a genuine reflection of the philosophy of hard work and honest dealings. So, there's a lot behind our name. But that's purposeful. It serves as a constant reminder that this is more than a business. This is BEYOND INVESTING.

Learn more about the principles by which we lead, our investment strategy and our investment team.

## PARTNERS & LEADERS

We maintain a thriving network of committed relationships with executives, investors, industry experts, bankers, accounting firms and attorneys. When your company needs financing, expertise or added guidance, we put our relationships to work.

The relationships we have built have been carefully crafted over time. As a result, investors entrust their money to us with confidence in the solid opportunities we identify.

We match successful entrepreneurs with steadfast investors.

## DEPTH OF EXPERIENCE

Rock Hill Capital was founded by Randy Hale and is led by experienced senior-level professionals.

This team works closely with an advisory board made up of industry leaders and investors who are also limited partners in Rock Hill funds.

As a group, Rock Hill's team has successfully:

- Negotiated and executed multiple purchase, merger and sale transactions of public and private companies
- Identified investment opportunities and arranged capital to complete transactions
- Refinanced company debts and redeemed outstanding preferred stock
- Managed companies with revenue of up to \$350 million
- Managed loan portfolios of more than \$900 million
- Acted as auditors, consultants and advisors to a wide range of companies
- Served on corporate and non-profit boards

Rock Hill relies on its vast experience collected over the years to provide solid guidance. We bring to bear our financial expertise, our management know-how and our investment funds in order to help companies grow organically, make strategic acquisitions or resolve undercapitalized financial situations.

We partner with entrepreneurial-minded owners who have demonstrated a history of success - diamonds in the rough that need a bit of polish in order to shine. Rock Hill bolsters the management team by surrrounding them with the right people and resources necessary to grow deliberately and consistently over time.

Learn more about our investment criteria and our portfolio companies.